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*Counsel for Highland Capital Management Fund Advisors, L.P.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

§  
§ Chapter 11  
§  
§ Case No. 19-34054-s gj11

Reorganized Debtor.

§  
§  
§ Adversary Proceeding No.  
§

HIGHLAND CAPITAL MANAGEMENT, L.P.,  
Plaintiff,

§  
§ Adversary Proceeding No.  
§

vs.

HIGHLAND CAPITAL MANAGEMENT FUND  
ADVISORS, L.P.

§  
§ 21-03082-s gj  
§  
§

Defendant.

<sup>1</sup> The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

**STIPULATION AND PROPOSED SCHEDULING ORDER**

This stipulation (the “Stipulation”) is made and entered into by and between Highland Capital Management, L.P., as the reorganized debtor (“Highland” or “Plaintiff”), and Highland Capital Management Fund Advisors, L.P. (“HCMFA” or “Defendant”, and together with Highland, the “Parties”), by and through their respective undersigned counsel.

**RECITALS**

WHEREAS, on October 16, 2019 (the “Petition Date”), Highland filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the Bankruptcy Court for the District of Delaware, Case No. 19-12239 (CSS) (the “Delaware Court”);

WHEREAS, on December 4, 2019, the Delaware Court entered an order transferring venue of Highland’s bankruptcy case (the “Bankruptcy Case”) to this Court;

WHEREAS, on January 22, 2021, Highland filed its *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Bankr. Docket No. 1808] (the “Plan”);

WHEREAS, on February 22, 2021, the Bankruptcy Court entered the *Order Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified) and (ii) Granting Related Relief* [Bankr. Docket No. 1943] (the “Confirmation Order”) which confirmed Highland’s Plan.

WHEREAS, on August 11, 2021, the Plan became Effective (as defined in the Plan), and Highland became the Reorganized Debtor (as defined in the Plan). *See Notice of Occurrence of Effective Date of Confirmed Fifth Amended Plan of Reorganization of Highland Capital Management, L.P.* [Bankr. Docket No. 2700].

WHEREAS, on November 9, 2021, Highland commenced the above-captioned adversary

proceeding (the “Adversary Proceeding”) against HCMFA by filing its complaint [Docket No. 1]<sup>2</sup> (the “Complaint”);

WHEREAS, on November 10, 2021, the Court issued its *Order Regarding Adversary Proceedings Trial Setting and Alternative Scheduling Order* [Docket No. 3] (the “Alternative Scheduling Order”);

WHEREAS, the Parties have conferred and desire to enter into a mutually agreeable proposed schedule, as specifically set forth below.

NOW, THEREFORE, it is hereby stipulated and agreed, and upon approval of this Stipulation by the Court, it shall be SO ORDERED:

1. The Parties agree to the following schedule (the “Proposed Joint Scheduling Order”) in lieu of that provided in the Alternative Scheduling Order:

<b><i>Proposed Joint Scheduling Order</i></b>	
<u>Event</u>	<u>Deadline</u>
1. Service of Written Discovery Requests	<b>January 31, 2022</b>
2. Service of Written Responses to Discovery	<b>February 28, 2022</b>
3. Completion of Fact Discovery	<b>March 28, 2022</b>
4. Expert Disclosures	<b>April 4, 2022</b>
5. Completion of Expert Discovery	<b>May 27, 2022</b>
6. Dispositive Motions	<b>May 27, 2022</b>
7. Exhibit and Witness Lists	<b>June 27, 2022</b>
8. Joint Pretrial Order	<b>July 1, 2022</b>
9. Proposed Findings of Fact and Conclusions of Law	<b>July 1, 2022</b>
10. Trial Docket Call	<b>July 11, 2022 at 1:30 p.m. (CT)</b>

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<sup>2</sup> Refers to the docket number maintained in the Adversary Proceeding.

2. If approved by the Court, the Proposed Joint Scheduling Order shall only be modified in a writing signed by the Parties or upon the entry of an order of the Court entered upon notice to the Parties.

3. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Stipulation, subject to any objection to the Court's jurisdiction or core jurisdiction and subject to any motion for the withdrawal of the reference, with respect to which all parties reserve their rights, if any.

*[Remainder of Page Intentionally Blank]*

Dated: December 10, 2021.

**STINSON LLP**

/s/ Michael P. Aigen

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*/s/ Zachery Z. Annable*

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